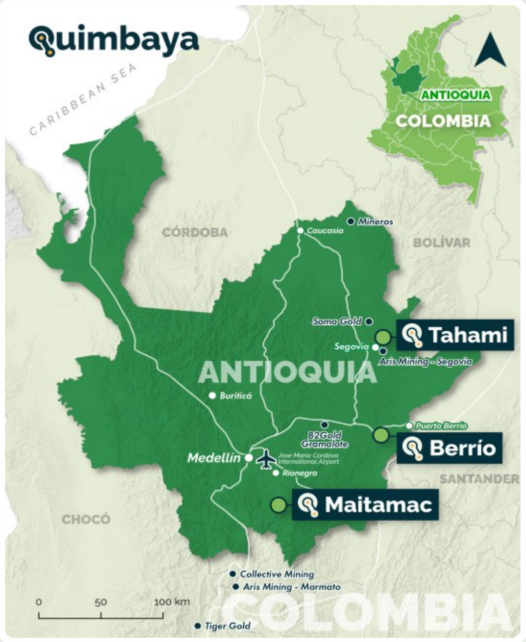
Quimbaya

CSE: **QIM** | OTCQX: **QIMGF** | FSE: **K05**

The Next Big Discovery in Colombia

Quimbaya Gold is a district-scale gold exploration company focused on Colombia's prolific Segovia Gold District, one of the highest-grade and longest-producing gold camps in Latin America. The Company controls approximately 73,000 hectares of strategically located mineral concessions adjacent to and along trend from the producing operations of Aris Mining, which generate more than 250,000 ounces of gold annually, covering key extensions of the district's mineralized structures. With early drilling success, expanding geological validation, and multiple untested targets across its portfolio, Quimbaya is systematically advancing a pipeline of high-priority targets in one of Colombia's premier gold districts.



THE INVESTMENT OPPORTUNITY - HIGHLIGHTS

World-class district — Segovia, Colombia:
Over 500 years of continuous mining history in one of most prolific gold belts globally

Multi-commodity targets — gold, silver & copper:
High-grade gold & silver vein systems alongside a copper porphyry target, offering diversified exploration upside

Significant land package — 70,000+ hectares,
100% owned: 3 projects with full ownership across the portfolio

Strong insider alignment — ~23% ownership:
Alongside a team with a track record of involvement in multi-million-ounce gold discoveries in Colombia.

Fully funded for the 2026 exploration & drilling campaign,
with targets located in a district surrounded by existing gold production.

Three projects in mining-friendly Antioquia district in Colombia

TAHAMI

MAITAMAC

BERRIO

Located in the prolific Segovia Gold District, Tahami combines drill-confirmed high-grade gold-silver veins with a large-scale copper-gold-molybdenum porphyry target, providing exposure to two discovery opportunities within a single project. Initial drilling and recent geophysical work have confirmed mineralized structures and are advancing multiple targets toward further drilling.

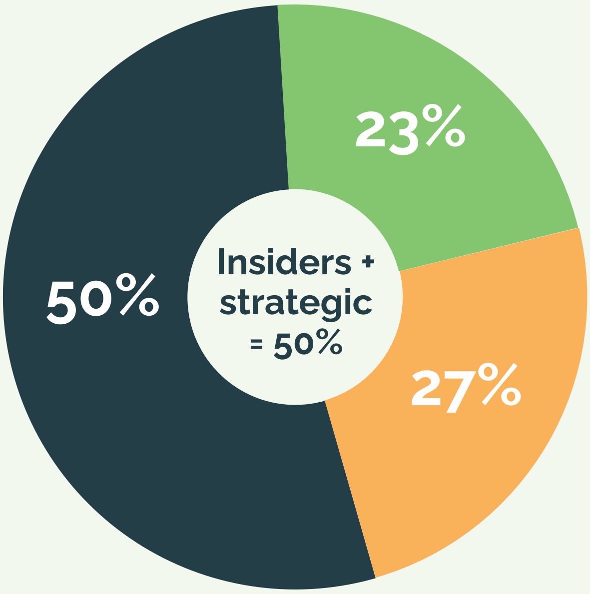
Located in the world-class Abitibi Greenstone Belt of Quebec, Matamac hosts multiple gold targets across a district-scale land package with a history of encouraging exploration results. The project offers significant discovery upside in a proven mining jurisdiction with year-round access and infrastructure.

Berrio is strategically positioned within the Segovia Gold District, a region renowned for high-grade gold production and long-lived mining operations. Widespread artisanal workings and favorable geology indicate a robust mineralizing system, supporting multiple exploration targets across the project area.

CAPITAL STRUCTURE SUMMARY

Active Management buys in open market

No debt



Shares		
• Management, Directors	19,9 million	23%
• Strategic Investors & HNWI	~22 million	27%
• Float	~42 million	50%
Total Shares Outstanding (basic)	**~84,2 million**	**100%**
Officers, Directors & Advisors options(1)	8.1 million	
Officers, Directors & Advisors RSUs	3.1 million	
Warrants	~35 million	
Total Outstanding (Fully diluted)	**130,4 million**	

(1) Weighted Average Exercise Price: $0.522
Information as of July 16,2026

KEY MANAGEMENT

Alexandre P. Boivin
CEO & Director

- Over a decade of specialized experience in Colombian mining and corporate finance.
- Founded Quimbaya Gold in 2020, assembling a high-quality portfolio of assets, an experienced team, and strong partners.

Olivier Berthiaume
CFO

- Accountant with >12 years of experience specializing in early-stage, publicly listed junior companies in Canadian markets.
- Expertise in public market transactions, compliance, and corporate governance for exploration-stage ventures.

Sebastian Wahl
VP Corporate Development & Director

- 15+ years in metals trading and capital markets; co-founded Silver X Mining, growing it from exploration to silver production in Peru.
- Key executive in Latin American precious metals projects, building strategic networks across European and North American mining finance communities.

SILVERX

Ricardo Sierra
VP Exploration

- Over 20 years of geological experience in South America and Caribbean, with extensive work in Colombia for companies including Anglo American, Continental Gold, and Collective Mining.
- Served as Exploration Superintendent for Continental Gold's Buriticá Project, a multi-million-ounce gold deposit acquired for CA$1.9 billion by Zijin.

COLLECTIVE MINING   AngloAmerican   CONTINENTAL GOLD

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